

McKenzie Smith Insurance Agency LLC

INFORMATION FORM TO REQUEST HOMEOWNER / RENTER / LANDLORD QUOTE

Important Notice: This is not an offer of insurance coverage. If we are able to obtain a quote for coverage, it will be based on the information you provided and could change based on a number of factors, including additional information you provide, information we obtain, different coverage or limits selected, property losses and property location eligibility guidelines as set by insurance carriers.

Please feel free to call us if you would rather we gathered this information over the phone!

Date of Quote Request _____ Coverage Effective Date Requested _____

Property Owner Name (s) _____ Date of Birth _____
_____ Date of Birth _____

If the property is not owned by individuals, please identify the type of entity ownership (LLC, partnership, etc...)

_____ Is there a Trust? _____

Property Street Address:

City, State, Zip: _____

Best contact email address: _____

Best contact phone number: _____

Type of policy coverage you wish us to quote:

___ Owner-occupied (homeowners policy) ___ Tenant-occupied (landlord policy 1 to 4 units)
___ Renter's policy _____ Apartment building – more than 4 units (commercial quote)

IF THIS IS A NEW PURCHASE: Estimated closing date (if available) _____

IF PROPERTY IS ALREADY OWNED:

Date of current policy expiration _____ Year property was purchased _____

Year dwelling built _____ Square footage _____

Age of roof _____ Roofing material _____

Is there a pool on premises? _____ Diving board or slide? _____ Trampoline? _____

Do you own any pets? _____

If you own dogs—what breeds/mixes? _____

Any bite history? _____

Any losses or claims at this property location in the past 5 years? _____

If yes, please describe the cause of the loss (fire, water, theft...)

Amount paid on claim (if known) _____

Date of loss _____

Other notes or info you'd like us to know:

Note: We may reach out during the quoting process to obtain additional information as needed.

We appreciate your interest and will be in contact soon – typically by the next business day.

Click button to submit this request

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